VALIDATING ONLINE SERIAL HOLDINGS

with Help from a Worldcat API

Keeping our online serials knowledgebase accurate

The Problem:

- □ Publishers!
 - With mergers, purchase model changes, and poor record-keeping, serial holdings are often in flux
- It is time-consuming (and painfully boring) to check up on things

The Problem:

- But we're part of the problem, too!:
 - Serial title change cataloging rules make this task too complicated to hand off to a student worker
- And we don't have enough work-hours from trained folk to be able to keep up (even if it weren't painfully boring...)

The Problem:

- And, to exacerbate the importance:
 - Increasing integration of our knowledgebase with other systems (ILLiad, Summon (or other discovery layers)) multiplies the impact of problem in the knowledgebase

Some automation, using...

ACRONYM SOUP!!!

- □PIE-J
- □ APIs
- **IXISSN**

KBART

Knowledge Bases And Related Tools

- □ The idea:
- Consistent, clear, machine-readable lists of holdings information that can be uploaded to an institution's knowledgebase.
- Inspirational! (Hopeful?)

PIE-J

- Presentation and Identification of E-Journals
- Really, title change problems
- Publishers are getting better, but this is still a problem in holdings data. A lot of progress has been cosmetic, not part of the infrastructure:

Previously published as: Waves in Random Media (0959-7174, 1361-6676) until 2005

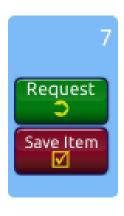
(This is on the website, but not in the back-end data)

API

- Application Programming Interface
- (Relatively) open sources of data that let programs exchange information
- □For example!...

API

Application Programming Interface



Learning Python / Mark Lutz.

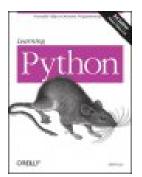
Lutz, Mark.

Sebastopol, CA: O'Reilly, c2008.

xliv, 700 p.: ill.; 24 cm.

Book





c2008

(from the OhioLINK catalog)

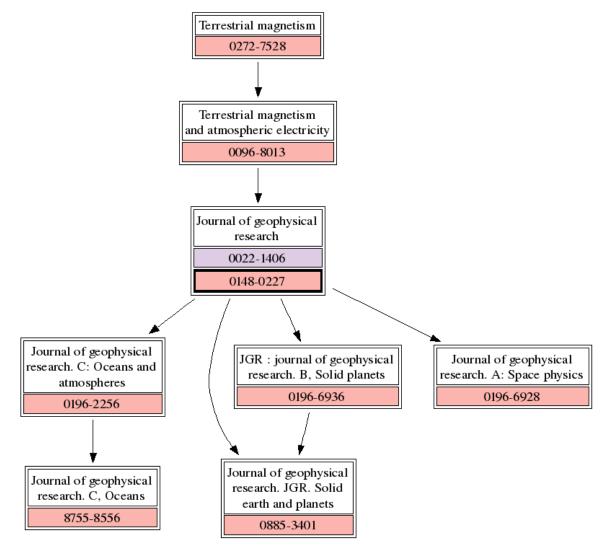
xISSN

- Part of the WorldCat API
- Gives you access to title data for serials
- □Fun example of the service in work...

xISSN



Hercules's 13th labor (Serials cataloging)



The process

- Get some holdings information
- Get your knowledgebase holdings

- □ Need:
 - **ISSN**
 - ■Title coverage dates (from KB)
 - Your holding dates (from publisher)
- □ Run the Script...

Run the script!

□ What it does...



(If everything goes well...)

...(after some manual formatting in Excel)

Matching on ISSNs, the script updates all the knowledgebase holdings, using the data from the publisher

□ For example:

Example, pt.1

□ Our publisher says we have:

-Waves in Random and Complex Media (1745-5030, 1745-5049): 1991-present

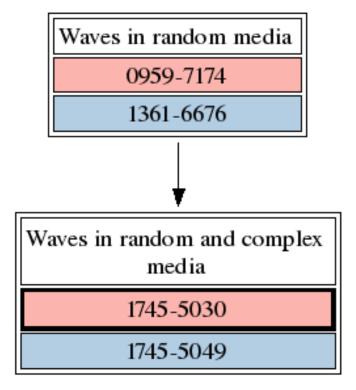
So the knowledgebase gets updated with this info...

- The script now starts looking for problems.
- The default data in our knowledgebase is respectful of title changes, which means that the default coverage dates are an excellent match point for problems...

Example, pt.2

- -Waves in Random and Complex Media (1745-5030, 1745-5049): 1991-present
- ■But, our knowledgebase says that this title actually started in 2005, not in 1991!
- □ Something is Wrong!

TO THE XISSN API!!!!



Example, pt.3

So the script has learned that this title actually has a preceding title, so it splits up the holdings between them:

- -Waves in Random and Complex Media: 2005-present
- -Waves in Random Media: 1991-2004

- Having saved the day on all of the straightforward stuff, the script goes looking for other problems:
 - ■Titles we no longer have access to.
 - ■Titles with an unclear relationship...

Titles with an unclear relationship.

The Philosophical magazine
: comprehending the various
branches of science,
the liberal and fine
arts, geology, agriculture,
manufactures and commerce

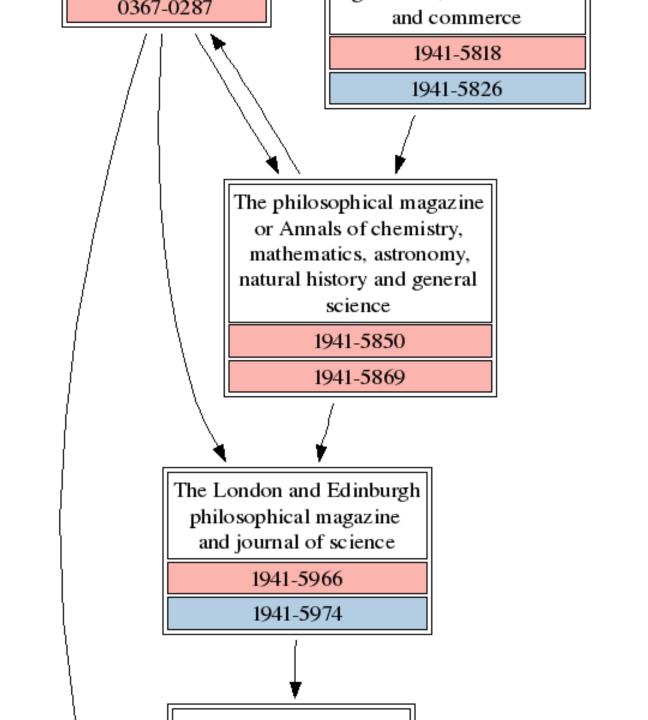
1941-5796

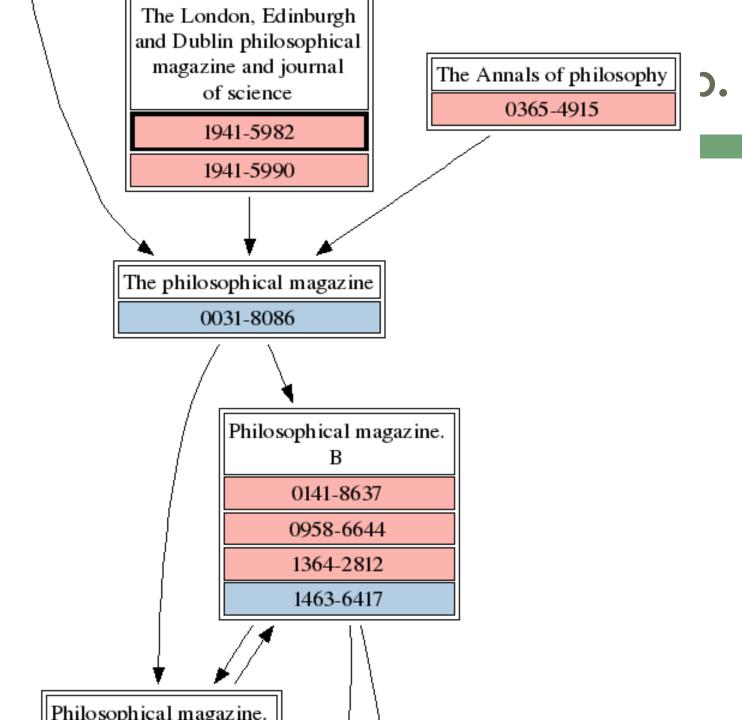
1941-580X

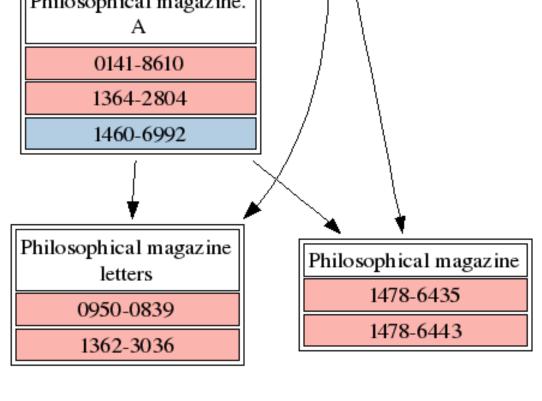
Edinburgh journal of science

0267 0297

Philosophical magazine and journal comprehending the various branches of science, the liberal and fine arts, geology, agriculture, manufactures









Other sources of error:

- There are limitations to this approach:
 - ■Missing ISSNs
 - ■Bad xISSN data

At the end of the day

- ■You get two spreadsheets:
 - One to upload to your knowledgebase
 - And one full of problems to follow-up on...

At the end of the day

- This script really just generates more work...
 - Investigating lapsed access
 - Understanding complex titles
 - (and "helping" vendors to understand them, too...)
- □ But it's more interesting work

Thank you!

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